Increase Derivative Trading Profits In An Uncertain Environment

TradeTech Derivatives 2008 Ensures You:

- Save time and money by learning from the buy side what derivative trading strategies and systems achieve highest returns
- Gain competitive insight into the strategies of your buy side competitors
- Align your multi-asset derivatives desk for maximum profitability
- Network with 200+ derivative industry experts

Electronic Trading Optimization Summit - Buy Side Only May 12, 2008

- Increase the efficiency of your derivatives desk.
- Implement a best-in-class derivatives trading system.
- Maximize the benefits of automating your OTC and listed derivative trades.
- Exclusive invitation for the buy side only. See page 3 for more details.

Hear From Derivatives Trading Experts Across Asset Classes:

The Changing Investment Management Paradigm And The Growing Role Of Derivatives

Jayesh Bhansali
Head of Derivatives Strategies and Trading
TIAA-CREF

Structuring Your Portfolio For Enhanced Risk-Adjusted Returns Using Integrated Equity And Option Strategies

Mohammed Riad
Chief Derivatives Strategist, Senior Portfolio Manager
Fiduciary Asset Management

Maximizing Returns In Your Interest Rate Derivatives Trading

David Primeau
Global Head, Derivative & Interest Rate Trading
Principal Global Investors

Derivatives For Risk Management: Developing Effective Risk Management Strategies And Systems

Joseph Masri
Head of Investment Risk Management
Barclays Global Investors

Esteemed Buy Side Firms Presenting This Year Include:

Pyramis Global Advisors • JPMorgan Investment Management • TIAA-CREF • AllianceBernstein Fixed Income • Barclays Global Investors • Credit Suisse Asset Management • Amplitude Capital • Koch Quantitative Trading • Wilmington Trust Investment Management • PFM Asset Management • Plimsoll Capital • Absolute Plus Management • Evine & Associates • Tactical Asset Management • AM Investment Partners • Highstreet Asset Management • First Atlas Capital and Appomattox Financial • Janus Capital Management • Synovus Trust Company • Fiduciary Asset Management • Principal Global Investors • American Century Investment Management

Register Today
CALL: 646-200-7530 or 888-482-6012 EMAIL: tradetechderivativesUSA@wbresearch.com FAX: 646-200-7535 VISIT: www.tradetechderivativesUSA.com
The TradeTech Derivatives Experience

Head derivative traders and their teams experience a three-day executive conference program that was developed through extensive research. Created by industry leaders, for the industry, the topics and scope of TradeTech Derivatives reflects the most critical issues and trends in the derivatives markets. All participants have full access to a robust, content-rich agenda geared to stimulate discussion and debate on how to generate the highest profits using derivatives in today’s volatile marketplace. Simply stated – it’s the best opportunity you have for efficiently aligning your desk for maximum profitability by learning from the leading authorities in derivatives trading.

If you have attended any TradeTech event, you are eligible for valuable TradeTech Rewards. Visit www.tradetechderivativesUSA.com/rewards.asp for details.

TradeTech Derivatives 2008 Advisory Board

Steven Davenport
VP and Head of Derivatives Trading
Wilmington Trust Investment Management

Mohammed Riad
Chief Derivatives Strategist and Senior Portfolio Manager
Fiduciary Asset Management

Who You Will Meet At TradeTech Derivatives

As with all TradeTech conferences, this conference features extensive buy side participation for balanced discussion among all industry players. Through the Buy Side Only Summit and our two-day conference, you’ll have ample opportunities for networking with leaders in the derivatives industry. TradeTech Derivatives is a true who’s who of derivatives innovators among all asset classes.

You should attend TradeTech Derivatives if you are a Head, Managing Director or Vice President of:

• Derivatives Trading
• Trading
• Trading Technology
• Futures
• Options
• Fixed Income
• Forex/Currency
• Equity
• Commodities
• Portfolio Manager
• IT

Your competitors are attending to increase the profitability of their derivatives desk – you can’t afford to miss TradeTech Derivatives!

Table of Contents

The TradeTech Experience .........................2
Electronic Trading Optimization Summit
- Buy Side Only .................................3
Increase Derivative Trading Profits In An
Uncertain Economic Environment Day One .. .4-5
Increase Derivative Trading Profits
In An Uncertain Economic Environment Day Two .5
About Our Sponsors .............................6
About Our Media Partners .......................6
Conference Pricing & Team Discounts ..........7
Venue Information ...............................7
Registration Form ...............................8

“Very informative; wide coverage; good balance.”

P.J. Zych, Senior Program Manager, Ontario Teachers’ Pension Plan, TradeTech Derivatives 2007 Attendee

Just A Sample Of The Derivative Innovators Who Attended In 2007:

AllianceBernstein Institutional Investment Management
AM Investment Partners
Bank of America Securities
Bear Stearns Asset Management
BlackRock Inc.
BNP Paribas
BNY Asset Management
CalPERS
Citadel Investment Group LLC
Citi
Credit Suisse
Evergreen Investment Management Company
Fidelity Investments
Five Mile Capital
Franklin Templeton
GE Asset Management
Goldman Sachs and Co.
Hospitals of Ontario Pension Plan
Ill Associates
ING Investment Management
Invesco
JPMorgan
Lehman Brothers
Loomis, Sayles & Co., L.P.
Mellon Capital Management
Metlife Investments
Morgan Stanley
Northern Trust
Ontario Teachers’ Pension Plan
Oppenheimer Capital
Quantlab Capital Management
RGM Advisors
Sequent Capital Management
Spectrum Asset Management
TIAA-CREF
UBS
Wilmington Trust Investment Management
Electronic Trading Optimization Summit
– Buy Side Only
Monday, May 12, 2008

In today’s volatile markets, derivatives are essential to ensure the profitability of your desk and to effectively manage risk. Be certain your technology effectively supports your trades. At this summit, open only to the buy side, you’ll debate and identify with your peers the systems necessary for profitable electronic derivatives trading.

You know that researching, evaluating, integrating, and implementing derivatives trading technology would take thousands of hours. While just by attending this one-day summit, you’ll learn what systems and methodologies worked – and just as importantly, what didn’t – directly from your buy side peers…all without being pitched to.

Ensure the highest ROI and a desk that gains the most rewards from derivative strategies by securing your seat at this summit.

9:00 Continental Breakfast & Buy Side Only Summit Registration

9:40 Welcoming Remarks
Sara Wessman, Executive Director, TradeTech Derivatives

9:45 Chairperson’s Opening Remarks

10:00 Creating A Multi-Asset, Multi-Instrument Derivatives Trading System For The Buy Side
Meriele A. May, VP Business Management, American Century Investments

• Identifying the buy side’s needs for a derivative trading system (including order and execution management); do certain derivative instruments present a greater challenge over others?
• Considering factors for your systems such as minimizing manual intervention, linking to algorithms, interfacing with accounting and other systems, and more
• Comparing off-the-shelf solutions for the best value in your derivative trading systems, both multi-asset and single asset systems
• Building in-house: Where are opportunities to create a customized solution for your derivative trading systems needs?
• Implementing and linking your trading systems together for long-term success and ROI

10:35 PANEL: Effectively Implementing Automation Into Your OTC Derivatives Trading System
John Peter Lee, Chief Technology Officer, AM Investment Partners
Brad Bailey, Senior Analyst, The Aite Group

• Assessing cost, usability, and scalability of off-the-shelf platforms and how to integrate them into your current system
• Ensuring all your systems are talking to each other by converting internal language to the language of external systems
• Determining the benefits of converting language in-house vs. having an entity construct the transformation for you
• Establishing proper data-warehousing to produce integrative reports on daily positions for your traders and portfolio managers
• Measuring the success of your automation to further increase cost savings efficiencies

11:05 Morning Coffee, Refreshment Break & Opportunity To Network

11:25 Developing And Implementing A Derivatives Trading, Pricing, And Analytics Platform From Scratch To Meet Your Budget
Alfred Mukunya, Senior Managing Director, PFM Asset Management

• Personnel is key: Getting the right people involved with your derivative platform implementation project
• Identifying the necessary pieces of your derivatives platform to ensure maximum usability and connection to The Street
• To build or to buy? Deciding on systems and add-ons that fit your derivative trading requirements and budget
• Getting greatest ROI: keeping this challenge front-of-mind throughout your entire development and implementation process

12:00 Interactive Roundtable Discussions
Hosted by: Bloomberg SIG Management

TradeTech Derivatives’ Interactive Roundtable Discussions provide a unique opportunity for you to exchange ideas and strategies with your buy side peers. Uncover the steps to buy or build your best derivatives OMS, investigate portfolio and risk management system integration, and examine other ways to create efficiency and high ROI in your electronic derivatives trading. Specific roundtable topics will be identified by the TradeTech Derivatives 2008 Advisory Board and speakers about one month prior to the event to ensure the most current, pressing buy side issues. While these four roundtable discussions are exclusive to the buy side, there are limited seats available. Secure your participation by registering for this summit today.

12:30 Interactive Roundtable Discussions Continued

1:00 Lunch For Summit Hosts & Attendees

1:45 Interactive Roundtable Discussions Continued

2:15 Interactive Roundtable Discussions Continued

2:45 Afternoon Refreshment Break & Opportunity To Network

3:05 Analyzing The Effectiveness Of Your Multi-Asset Derivatives Trading Systems
Susan Webb Dreyfus, Managing Principal, First Atlas Capital And Appomattox Financial

• Outlining the variables critical to analyzing the effectiveness of your current or potential multi-asset derivative systems
• Looking at different asset classes and derivative instruments; identifying strategy-dependant variables to consider
• Identifying system inefficiencies that increase risk in derivatives trading; what steps can you to take to avoid this risk?
• Setting benchmarks for the performance of your derivative trading systems to ensure minimal risk and the greatest ROI

3:40 Derivatives For Risk Management: Developing Effective Risk Management Strategies And System:
Joseph Masri, Head of Investment Risk Management, Barclays Global Investors

• Identifying opportunities in your portfolio for greater risk management via derivatives
• Evaluating the best ways to measure risk in each asset class and investment strategy
• Linking your risk management system to your trading, portfolio management, and other systems for seamless information transfer
• Analyzing the results of your risk measurement and management systems to ensure maximum risk management in the long run

4:15 Electronic Trading Optimization Summit Cocktail Reception
After a day filled with constructive debate and information sharing, unwind with your new network of colleagues and friends at the Electronic Trading Optimization Summit Cocktail Reception. Relax, have fun, and bring your business cards!

4:55 Conclusion Of Summit
Increase Derivative Trading Profits In An Uncertain Economic Environment
Day One Tuesday, May 13, 2008

8:15 Conference Registration & Continental Breakfast In The Solutions Zone
9:00 Welcoming Remarks
Sara Weissman, Executive Director, TradeTech Derivatives 2008
9:05 Chairperson's Opening Address
9:20 PANEL: Finding The Best OMS For Each Derivative Asset Class You Trade
Alfred Mukunya, Senior Managing Director, PFM Asset Management
And Appomattox Financial
- Identifying the buy side's needs for a derivatives OMS and how they may differ for each asset class or a multi-asset desk
- Considering factors for your OMS such as minimizing manual intervention, linking to algorithms, interfacing with accounting and other systems, and more
- Analyzing off-the-shelf solutions for the best value in single and multi-asset order management systems; which are mature, robust, and provide the greatest ROI
- Debating the pros and cons of creating a customized, in-house OMS solution
- Determining the appropriate time to purchase or build and integrate your new OMS

9:55 Capturing The Best Sources Of Data For Your Derivative Trading Decisions
Ian Baker, VP Derivatives and Risk Management, Pyramis Global Advisors
- Explaining the necessity of using data properly, especially in the opaque credit and OTC derivative markets
- Pulling data information out of various 3rd party information providers; which provider is the best?
- Determining the reliability of your data; dealing with changing data formats, incomplete data, or data that is not timely

10:30 Coffee Break & Opportunity To View The TradeTech Derivatives Solutions Zone
11:00 PANEL: Incorporating Futures Trading Strategies Into Your Current Portfolio For Maximum Risk Management And Profit Generation
Randy Durie, Principal, Plimso Capital
John Barun, President, Capital Markets Consulting
Roland P. Austrop, President and CEO, Integrated Managed Futures
- Comparing futures and options; where are opportunities for greater returns or risk management through the use of futures contracts?
- Understanding risk in today’s futures market and analyzing data to best price these derivatives
- Identifying futures trading and rebalancing strategies for the buy side to obtain greatest risk management
- Executing OTC or via the exchanges – which strategy is right for you?
- Working with FCMs, exchanges, and other technology partners to ensure the best payout of your futures trades in the long term

11:35 Guest Speaker: Structural Changes In The Global Economy
Dr. Woody Brock, President, Strategic Economic Decisions Inc.
Even in today’s difficult market environment, it is possible to achieve consistently higher returns. By identifying structural changes in global markets, Dr. Brock teaches investors how to be “less wrong” than the market and exploit these changes to your advantage. With derivatives trading volume increasing among today's drastically shifting markets, don’t miss this chance to learn from Dr. Brock how to minimize error in forecasting the future and invest in line with tomorrow's structural changes.

12:35 Lunch For All Attendees

Track A – Derivative Trading Fundamentals
1:35 Chairperson’s Afternoon Address
1:45 Successfully Partnering With Your Portfolio Managers (PMs) On New Derivatives Trading Strategies And Techniques
Philip H. Gocke, Managing Director, Options Industry Council
- Examining reasons more portfolio managers are entering into the derivatives space; what is 130/30’s effect?
- Identifying the trader’s role in conjunction with the portfolio manager; how does the trader best educate her PMs on derivative trading strategies and timing?
- Describing the greatest challenges – and complimentary solutions – when working with PMs on derivative strategies
- Forecasting the trader/PM relationship with regard to derivatives as the market develops further; what do you need to ensure long term success of your operations?

2:15 Structuring Your Portfolio For Enhanced Risk-Adjusted Returns Using Integrated Equity And Option Strategies
Mohammed Riaad, Chief Derivatives Strategist, Senior Portfolio Manager, Fiduciary Asset Management
- Examining the benefits of equities and options structured together in your portfolio vs. just equity or just options
- Identifying the best ways to structure, trade, and manage these instruments for maximum risk-adjusted returns
- Overcoming the challenges of this investment vehicle and being able to analyze the appropriate time and placement of your trades
- Benchmarking your combined equity and options management strategies to ensure long-term risk-adjusted returns

2:55 Afternoon Coffee Break & Opportunity To View The Solutions Zone

Track B – Advanced Asset-Specific Derivative Strategies
1:35 Chairperson’s Afternoon Address
1:45 Utilizing Options In The Equity Markets: A Canadian Perspective
Rob Jackson, SVP Investments, Highstreet Asset Management
- Taking a look at the current state of options in the Canadian market; what challenges exist and what strategies are employed
- Identifying possible implications of the Montreal Exchange and Toronto Stock Exchange merger on options trading
- Discussing options liquidity in the Canadian markets; will it be enhanced with the expected market changes?
- Outlining strategies for adding value to your equity portfolios

2:15 Maximizing Returns In Your Interest Rate Derivatives Trading
David Primeau, Global Head, Derivative & Interest Rate Trading, Principal Global Investors
- Identifying the current use of interest rate products in today’s derivatives trading: interest rate products, volatility products, inflation products, etc.
- Considering risks when trading interest rate derivatives: economic, operational, liquidity, legal, regulatory, etc.
- Acquiring the best trading systems to assist you in managing your portfolios: risk analytics; trade processing; settlement; collateral; accounting (FAS 133 etc.)
- Securing broker-dealer partnerships that will get you best pricing and execution: Relationships, relationships, relationships...

3:25 PANEL: Profiting In A Volatile Market Using Volatility Based Investment Products
Daniel Dismukes, VP Volatility Sector, JPMorgan Investment Management
Paul B. Stephens, Director, Institutional and International Business Development, Chicago Board Options Exchange
- Investigating recent volatility product offerings and their benefits and risks
- Taking advantage of relative value differences in implied volatility using dispersion strategies
- Using conditional variance, or spot dependant variance, when you have a market end view – what are the benefits of buying back a particular part of the skew?
- Accounting for the traction gained by options on realized variance, VX and RVX, what other exchanges are players?
- Identifying the liquidity of these volatility products and the right place for them in your portfolio
- Measuring the success of your short-term volatility trades to ensure maximum returns in the long run

3:25 Pricing Structure And Generic Problems With Historical Data For Commodity Futures
Rob V. Koloshuik, Senior Strategist, Integrated Managed Futures
- Commodity cash prices adjusted by the CPI illustrate the importance of cost of production trends when making any assumptions about the current cash prices of commodities. Does the adjusted data indicate that commodities are indeed still cheap, or does it belie that assumption?
- Roll costs, the Achilles’ heel of long-only commodity indices: Can roll returns be more consistently offer positive returns to the investor?
- Political and economic instability and their effects on commodity prices: Where discrepancies between assumptions and historical data exist; should we believe the data, the educated assumption, or an amalgam of the two?
- The price of Crude Oil tomorrow: Can prices be forecasting? Is there a fundamental character to commodity markets that makes them a true asset class with positive skew?
Day Two  Wednesday, May 14, 2008

8:30  Continental Breakfast & Opportunity To Network In The Solutions Zone

9:00  Chairperson's Opening Address

9:15  The Changing Investment Management Paradigm And The Growing Role Of Derivatives
      Jayesh Bhansali, Head of Derivatives Strategies and Trading, TIAA-CREF
      • The alpha beta soup
      • Synthesizing investment returns: A case for optimizing alphas and betas separately
      • Strategies for sourcing cheap and efficient betas (including alternative betas)
      • LDL: Is it old wine in new bottle?

9:50  The Changing Equity Options Market: How Market Structure, Innovative Strategies and Technology are Changing the Trading Landscape
      Andy Nybo, Senior Analyst, TABB Group
      • Uncovering current trends in the listed and OTC equity options arena
      • Examining the growth in equity options and the factors driving volumes to new heights
      • Analyzing the current technology that supports options trading and its evolution in the future
      • Exploring current mandates in the options market to determine its effect on the buy side
      • Forecasting the future of equity options trading in an increasingly volatile market environment

10:25  Morning Coffee Break & Opportunity To View The Solutions Zone

10:55  PANEL: Sourcing Markets For The Greatest Profit In Your Commodity Futures Portfolio
       Karsten Schroeder, CEO, Amplitude Capital
       Kenneth Armstead, Partner, Absolute Plus Management
       • Examining your current futures portfolio: Where are you missing opportunities in the commodities market that will significantly increase your returns?
       • Uncovering liquidity developments and identifying the best sources for liquidity in today’s shifting market
       • Open outcry vs. electronic trading: identifying current trends and their impact on your daily trades
       • Analyzing the costs and benefits of alternative commodity products; how should they be structured with conventional commodities to increase returns in your portfolio?
       • Determining how to measure the success of your commodity futures trades for long-term profit-generation

11:30  PANEL: Identifying Algorithms For Listed Derivatives To Increase Your Desk’s Overall Profitability
       Josh Levy, Managing Director, Tactical Asset Management
       Karsten Schroeder, CEO, Amplitude Capital
       John DiBacco, Head of US Derivative Trading, UBS
       • Examining the current state of algorithms in listed futures and options among all asset classes, who are active participants of this technology?
       • Accounting for the increase of algos in derivatives, especially in equity options and currency derivatives
       • Analyzing the current algo offerings from bulge bracket firms and smaller, nimble broker-dealers

12:05  Effectively Modeling Volatility To Efficiently Trade Volatility
      Stephen Davenport, VP and Head of Derivatives, Wilmington Trust Investment Management
      • Examining the challenges that arise from differing views of volatility: historic standard deviation, GARCH, or implieds in market
      • How do you set up non-standard, modified vol models to add value for your clients?
      • Negotiating with dealers from a position of strength (more information the better)
      • Agreeing on using an multiple models at key points in the trading process
      • Exploring existing methods for your volatility trading; what will give you the best results for your volatility pricing and trading?

12:40  Lunch for All Attendees

1:40  Moving Closer To STP By Overcoming Operational Challenges In OTC Derivatives
      James Wallin, SVP, AllianceBernstein Fixed Income
      • Defining your middle and back office issues and how they link to your front office functions
      • Analyzing documentation and manual processing inefficiencies and how technology can aid in reducing error and time of OTC derivatives processing
      • Examining settlement processes and the benefits of standardization
      • Is their potential for the industry to move towards a standardized settlement process?
      • Integrating your technology with the appropriate solutions to enable STP of OTC derivatives

2:15  Enhancing And Creating Efficiency In Your Existing Product Platforms Through The Use Of Derivatives
      Kelly Hagg, Assistant Vice President, Janus Capital Management
      • Foreign market developments and shorting/derivative usage (UCITS)
      • Overcoming structuring issues when developing products using derivatives
      • Figuring out the outer limits of particular products
      • Tying it all together to enhance your existing product platform

2:50  Using Variance Swaps As Part Of Your Derivative Strategy To Profit In A Volatile Market
      Daniel Dismukes, VP Volatility Sector, JP Morgan Investment Management
      • Uncovering the reasons why variance swaps have gained so much traction in the equity derivatives market the past few years
      • Examining the advantages of using a variance swap vs. buying an option, including that it’s a pure play on realized volatility
      • Best and worst of variance swap strategies, dispersion strategies, future market pickup, and more
      • Effectively pricing variance: how can you match your view to the right products?
      • Explaining variance swaps and their benefits to your clients, including the liquidity of the market and ways to manage risk

3:25  TradeTech Derivatives 2008 Concludes
Advantage Futures (www.advantagefutures.com) is a premier futures brokerage firm for professional, institutional, and active individual traders with best-in-class clearing and execution services provided with high-quality client service and technologically efficient solutions. We provide clients with a superior technology infrastructure, redundant exchange connectivity and 24-hour technical support. Our multimillion dollar investment in state-of-the-art equipment provides our clients with extremely fast trading response times while ensuring reliability and security through a fully redundant back office and accounting systems. We facilitate trading on almost all domestic and foreign exchanges either through our direct clearing memberships or through various relationships we maintain with carrying brokers. Our management team has extraordinary industry experience and a strong reputation for integrity. Advantage Futures has processed over one billion contracts since its inception in June 2003.

Bloomberg is the leading provider of financial news, market data, analytics, and news and research integrated on the BLOOMBERG PROFESSIONAL® service. BLOOMBERG TRADEBOOK LLC and its affiliates serve institutional investors and traders globally with comprehensive front-to-back execution, clearance and settlement solutions across multiple asset classes including Equities, Futures, Options and FX, bringing traders, research analysts, execution strategies and liquidity together to help institutional investors seek better executions. Our innovative liquidity venue leverages the strengths of analytics, news and research on BLOOMBERG TRADEBOOK. Bloomberg users benefit from Bloomberg’s POMS, AIM and Execution Management System (EMS<Go>) and third party order management systems. Bloomberg users are provided with an extensive network connecting more than 1,200 broker destinations, more than 200 algorithms, direct market access (DMA) to more than fifty Exchanges, ECNs, ATSS and liquidity pools, transaction cost analytics (pre-trade, working order and post-trade evaluation) and commission management services (research accommodation, commission sharing agreements and soft dollars).

Capital Markets Consulting has provided the greatest impact on executing and maximizing their client’s business strategies for over a decade. They work with senior level management in the financial services industry to help align best technologies to business and trading strategies and tactical initiatives. CMC’s industry and technical expertise extends throughout all asset classes to bring their client’s strategies to life. To learn more about Capital Markets Consulting, please visit their website at www.CMCplace.com.

The Chicago Board Options Exchange, founded in 1973, is the creator of listed options and the nation’s largest options marketplace. CBOE is the industry leader in product innovation, having created equity options, index options, LEAPS, and, more recently, Options on VIX® – CBOE’s widely followed investor “fear gauge.” CBOE’s Hybrid Trading System, the most unique market model in the industry, allows customers to choose the efficiency of the screen or the added customer service benefit found in floor trading. This best-of-both approach, combined with an unparalleled range of products and deep market liquidity, makes CBOE the exchange of choice for options investors of all types. CBOE’s wholly-owned subsidiary, the CBOE Futures Exchange (CFE), lists a suite of volatility-based futures contracts, including its flagship product, VIX Futures.

Sophis provides cross-asset, front-to-back portfolio and risk management to the world’s leading financial institutions. The company has a global presence with nine offices around the world and serves more than 120 market leading institutions, including investment banks, asset managers, and hedge funds. Sophis offers the award winning products; RISQUE, the sell side product as well as VALUE for the buy side.

UBS Investment Bank is one of the world’s largest investment banking and securities firms. Our clients include corporations, governments, banks, brokers, asset managers, hedge funds, financial sponsors, and private equity firms worldwide. With over 22,000 employees in 34 countries, we provide expert advice, superb execution, product innovation, and comprehensive access to the world’s capital markets.
Registration Information

Pricing

<table>
<thead>
<tr>
<th>Team Discounts for Buy Side Attendees</th>
<th>Team Discounts for Sell Side Attendees</th>
</tr>
</thead>
<tbody>
<tr>
<td><strong>Number of delegates:</strong></td>
<td><strong>% Discount:</strong></td>
</tr>
<tr>
<td>2-3 Delegates</td>
<td>25%</td>
</tr>
<tr>
<td>4-5 Delegates</td>
<td>30%</td>
</tr>
<tr>
<td>6+ Delegates</td>
<td>35%</td>
</tr>
</tbody>
</table>

No two discounts can be combined, including team & early bird discounts. Discounts apply only to buy and sell side companies. Discounts do not apply to sponsoring/exhibiting companies. Team discounts must be booked and paid for at the same time.

*Please note:* Buy side institutions include any and all financial institutions exclusively engaged in managing funds of money on behalf of their client base e.g. a pension or insurance fund. Sell side institutions include investment banks and brokers. WBR reserves the right to enforce pricing on the basis of company type.

Team Discounts

With multiple sessions, high-level networking and so much information to be gained, the more members of your team that can attend, the more your organization will benefit. To accommodate this, TradeTech offers the following team discounts to buy and sell side firms only. Please contact Bill Penney for more information regarding team discounts at 416-597-4777 or bpenney@wbresearch.com.

Venue Information

Bridgewaters
11 Fulton Street
Atop the Fulton Market Building
At The South Street Seaport
New York, NY 10038
212-608-7400

Bridgewaters is situated in the heart of the historic South Street Seaport and minutes from the financial district. Bridgewaters boasts some of Manhattan’s finest views – from the majestic expanse of the Brooklyn Bridge to the tall ships of the New York Harbor and the Wall Street skyline.

Visit www.tradetechderivativesUSA.com/hotel_city.asp for hotel recommendations if you plan on traveling to New York City for TradeTech Derivatives 2008

Join TradeTech Derivatives 2008!

As TradeTech Derivatives is not a trade show, sponsorship and exhibiting opportunities are limited. To secure your firm’s presence as a leading solution provider to the event’s derivative trading and systems decision makers, contact Seth Weisleder at 212.885.2702 or sweisleder@wbresearch.com.

Interested In EQUITY Derivatives? Don’t miss these presentations!
- Examining The Changing Equity Options Market Structure To Align Your Trading Desk For Increased Profitability
- Utilizing Options In The Equity Markets: A Canadian Perspective
- Structuring Your Portfolio For Enhanced Risk-Adjusted Returns Using Integrated Equity And Option Strategies
- Using Stock Index Future Strategies To Achieve Maximum Risk-Adjusted Return

Interested In COMMODITY Derivatives? Don’t miss these presentations!
- PANEL: Sourcing Markets For The Greatest Profit in Your Commodity Futures Portfolio
- PANEL: Incorporating Futures Trading Strategies Into Your Current Portfolio For Maximum Risk Management And Profit Generation
- Structural Changes In The Global Economy

Interested In INTEREST RATE Derivatives? Don’t miss these presentations!
- Maximizing Returns In Your Interest Rate Derivatives Trading
- The Role Of Derivatives And The Changing Investment Management Paradigm
- Structural Changes In The Global Economy

Interested In FX Derivatives? Don’t miss these presentations!
- PANEL: Incorporating Futures Trading Strategies Into Your Current Portfolio For Maximum Risk Management And Profit Generation
- PANEL: Identifying Algorithms For Listed Derivatives To Increase Your Desk’s Overall Profitability

Aligning Your Derivative Trading Strategies And Systems For Maximum Profit In Uncertain Markets
Delegate Details

Please photocopy this form for additional registrations.

(Mr./Ms./Dr.) First Name ___________________________________________________________

Last Name ______________________________________________________________________

Title __________________________________________________________________________

Department ___________________________ Organization _____________________________

Address _______________________________________________________________________

City __________________________State _____Zip ___________________________________

Phone (_____) ____________________Fax (_____) ____________________________________

E-Mail _________________________________________________________________________

Registration Contact ____________________________________________________________

❑ Yes! I will attend TradeTech Derivatives 2008. Please register me for:

Buy Side
❑ May 13 & 14 + Electronic Trading Optimization Summit
❑ Electronic Trading Optimization Summit Only
❑ May 13 & 14 Only

Sell Side
❑ May 13 & 14 Only
❑ Electronic Trading Optimization
❑ Other
❑ May 13 & 14 Only

Please see page 7 for pricing information and related details

Payment Methods:
❑ Check enclosed for ___________________________ payable in U.S. $ to WBR
❑ EFT or WIRE TRANSFER PAYMENT DETAILS: JPMorgan Chase 401 Madison Ave NY NY 10017
Routing # 021000021 Acct# 957-097239 Please reference code 11359.002 when registering
❑ Charge to my:
❑ AMEX
❑ Visa
❑ MasterCard
❑ Diners Club
❑ Discover Card

Card # ___________________________________________________________________________

Exp Date: __________________________________________________________

Cardholder’s Name________________________________________________________________

Signature _________________________________________________________________________

Please visit www.tradetechderivativesUSA.com for cancellation, postponement and substitution policy

Please see page 7 for pricing information and related details

Five Easy Ways To Register

ONLINE  www.tradetechderivativesUSA.com

EMAIL  tradetechderivativesUSA@wbresearch.com

FAX  this form to 646-200-7535

You will be contacted for payment details.

MAIL  Your registration form and payment details to:
TradeTech Derivatives 2008, 535 Fifth Avenue, 8th Floor, New York, NY 10017

CALL  646-200-7530

Attention Mailroom: If undeliverable to addressee, this time sensitive information should be forwarded to your Head of Trading/Head of Derivatives Trading 11359.002/AC

Increase Derivative Trading Profits In An Uncertain Environment

You asked, so we answered and are bringing you MORE:

Asset-Class Specific Discussions
Complex And Exotic Derivative Products
Fundamental Derivative Trading Techniques
Buy Side-Only Time

Register Today

CALL: 646-200-7530  EMAIL: tradetechderivativesUSA@wbresearch.com

FAX: 646-200-7535  VISIT: www.tradetechderivativesUSA.com