



FINANCIAL TECHNOLOGIES FORUM LLC  
Electronic Trading for Futures & Options  
Bayards, New York, NY  
February 18, 2009

- 9:00 Chairperson Opening Remarks
- 9:15 Opening Roundtable: The Rise of Electronic Trading in Futures and Options
- Moderator:**  
**Ravi Manchi**, *Principal,*  
*Westwater Corporation*
- Panelists:**  
**Michael Mollemans**, *SVP,*  
*Head of Electronic Execution Sales,*  
*Daiwa Securities America, Inc.*  
**Michael Rude**, *VP,*  
*Business Development,*  
*Goldman Sachs Electronic Trading*
- 10:00 How Technology is Transforming the Current Market Structure
- Moderator:**  
**Paul Zubulake**, *Senior Analyst,*  
*Aite Group*
- 10:45 *Refreshment Break with Exhibitors*
- 11:00 Where the F&O Markets Stand with the Adoption of Algorithmic and DMA Trading
- Panelists:**  
**Eugene Kearns**, *Vice President, Advanced Execution Services, Credit Suisse*  
**Josh Levy**, *Managing Director, Tactical Asset Management LLC*
- 11:45 Regulatory Update
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- Panelists:**  
**Elizabeth King**, *Associate Director,*  
*Division of Market Regulation,*  
*Securities & Exchange Commission*
- 12:15 Strategies for Staying Afloat in the Data Tsunami
- 1:00 *Lunch with Exhibitors*



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2:00 The Exchange Face-Off: Update from the Exchanges on What They are Doing to Keep Up to Speed with Increased Volumes

**Moderator:**

**Kevin McPartland**, *Senior Analyst,*  
*TABB Group*

**Panelists:**

**David Harris**, *President,*  
*Chicago Board Options Exchange*  
**Will Easley**, *Vice Chairman,*  
*Boston Options Exchange*

2:45 Clearing Up the Commotion: Clearinghouses Discuss Upcoming Changes

3:15 *Refreshment Break with Exhibitors*

3:30 Crossing Networks and Dark Pools: New Models for Futures & Options Trade Execution

**Panelists:**

**Michael Khouw**, *Director,*  
*Equities Derivatives Trading,*  
*Cantor Fitzgerald, LP*

4:15 Risk Management Strategies in a Complex Trading Environment

**Moderator:**

**James Hartley**, *VP Research,*  
*A-Team Group*

5:00 *Conference Adjourns*